



Overview of Foundations' Roundtable Meetings on Building Priorities

September 10, 2012

+ Roundtable Meetings

- Consortium of Foundations – Energy Foundation, Doris Duke, Rockefeller, Kresge, MacArthur, and Living Cities. Sea Change also attended along with several regional foundations.
- 5 building sectors –
 - Commercial Office Retail
 - Residential Multi-Family Health Care
- Goal
 - (1) most promising approaches to stimulate retrofit market
 - (2) areas for further research
 - (3) identify cross sector synergies

+ EXAMPLE: Multifamily

[per BH notes]

- Foster “one stop” shop
- Document best practices of States and utilities.
- Mandatory energy rating and disclosure
- Connect equity markets to centers of excellence
- Lessons learned and replication of on-bill financing
- Messaging to landlords, mortgage holders and tenants
- Mine data to drive demand, financial analysis and benchmarking
- Facilitate mission-driven ESCO's
- Fill gaps with TA, tools, data, packaging, etc.

+ Next Steps for the Foundations

- Continuing to synthesize the Roundtable information.
- Hiring 5 consultants – one per sector, to vet information, research top 3 approaches, and identify any other options.
- Also to identify leaders to advance the approaches and local areas for possible pilot projects.
- Roundtable “Results” posted on the web early October.
- October meeting of Foundations to discuss and strategy going forward.