

# The Short-Term Energy Outlook



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*National Association of State Energy Officials*

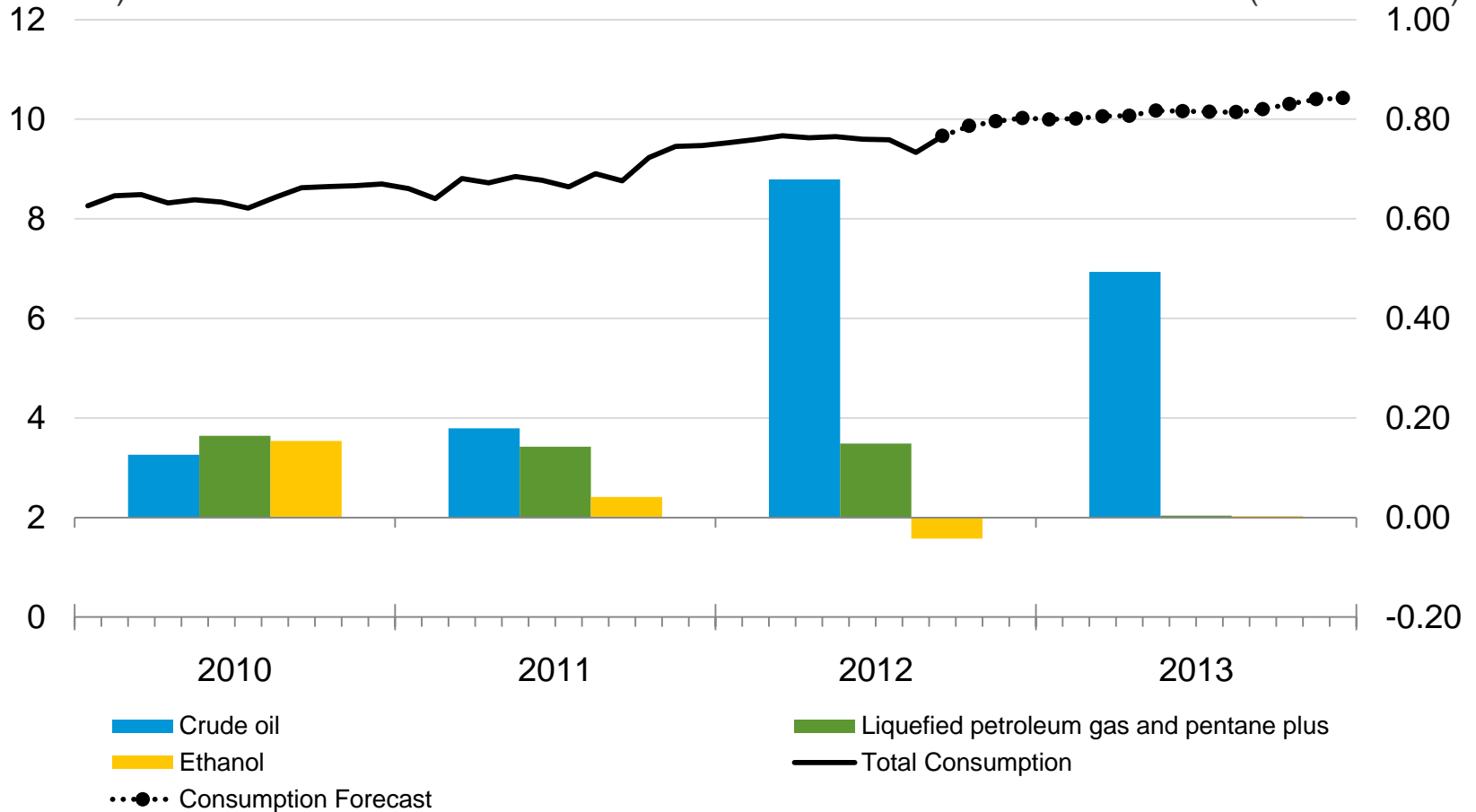
*September 11, 2012/ Washington, D.C. and Minneapolis, MN*

*Adam Sieminski Administrator*

# U.S. Liquid Fuels Production

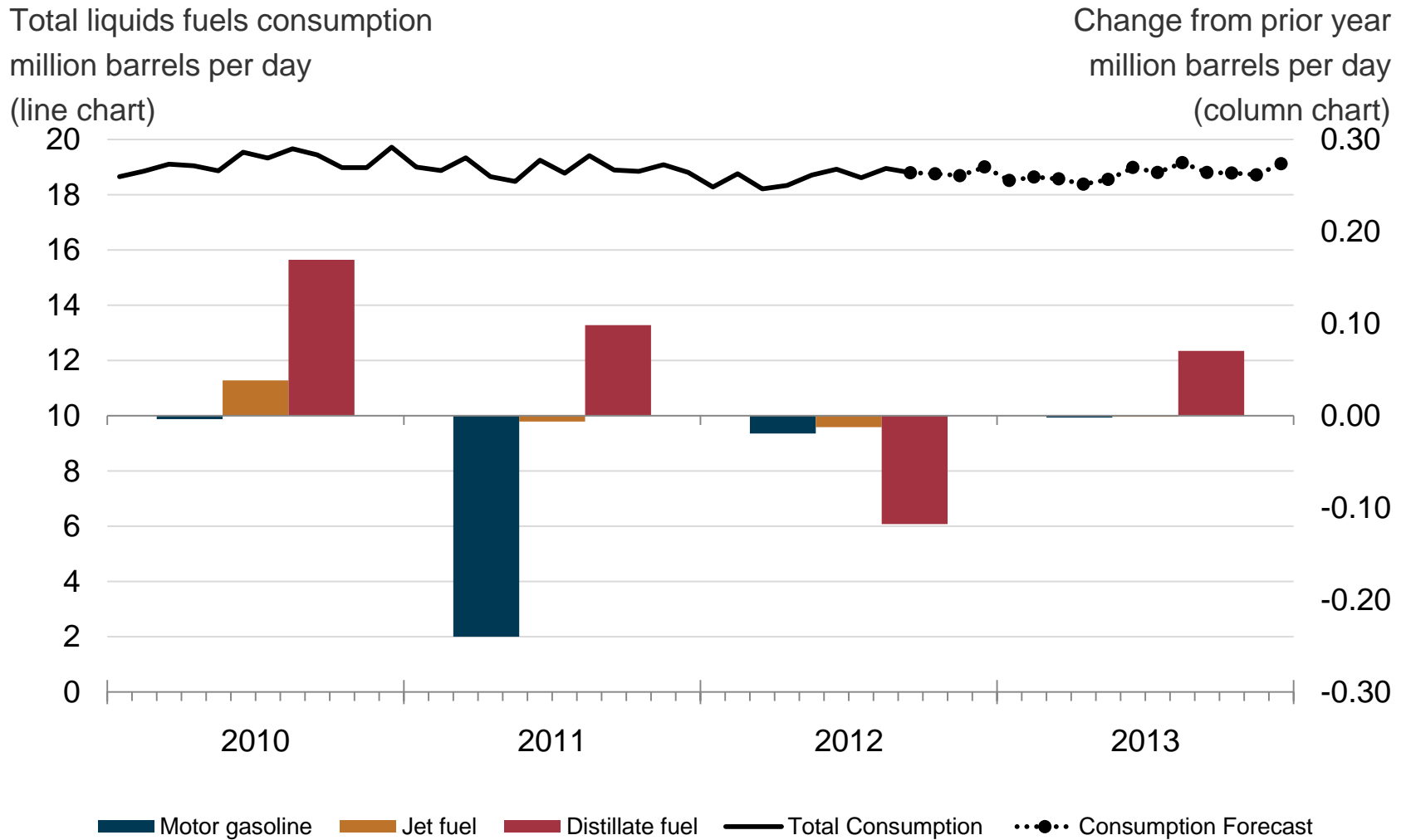
Total liquids fuels production  
million barrels per day  
(line chart)

Change from prior year  
million barrels per day  
(column chart)



Source: U.S. Energy Information Administration Short-Term Energy Outlook, September 2012

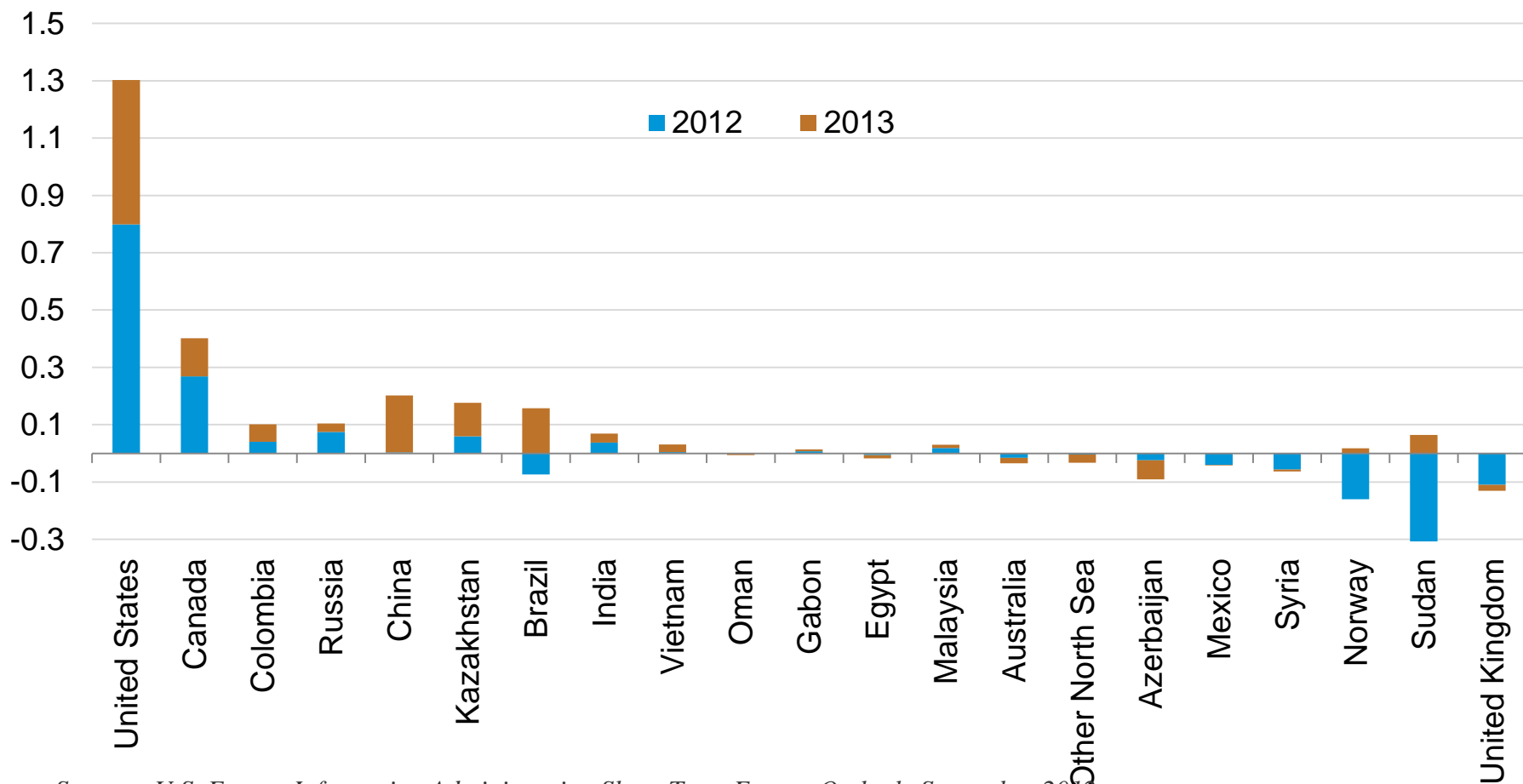
# U.S. Liquid Fuels Consumption



Source: U.S. Energy Information Administration Short-Term Energy Outlook, September 2012

# Projected non-OPEC supply growth over the next two years, major countries

change in production from previous year  
million barrels per day

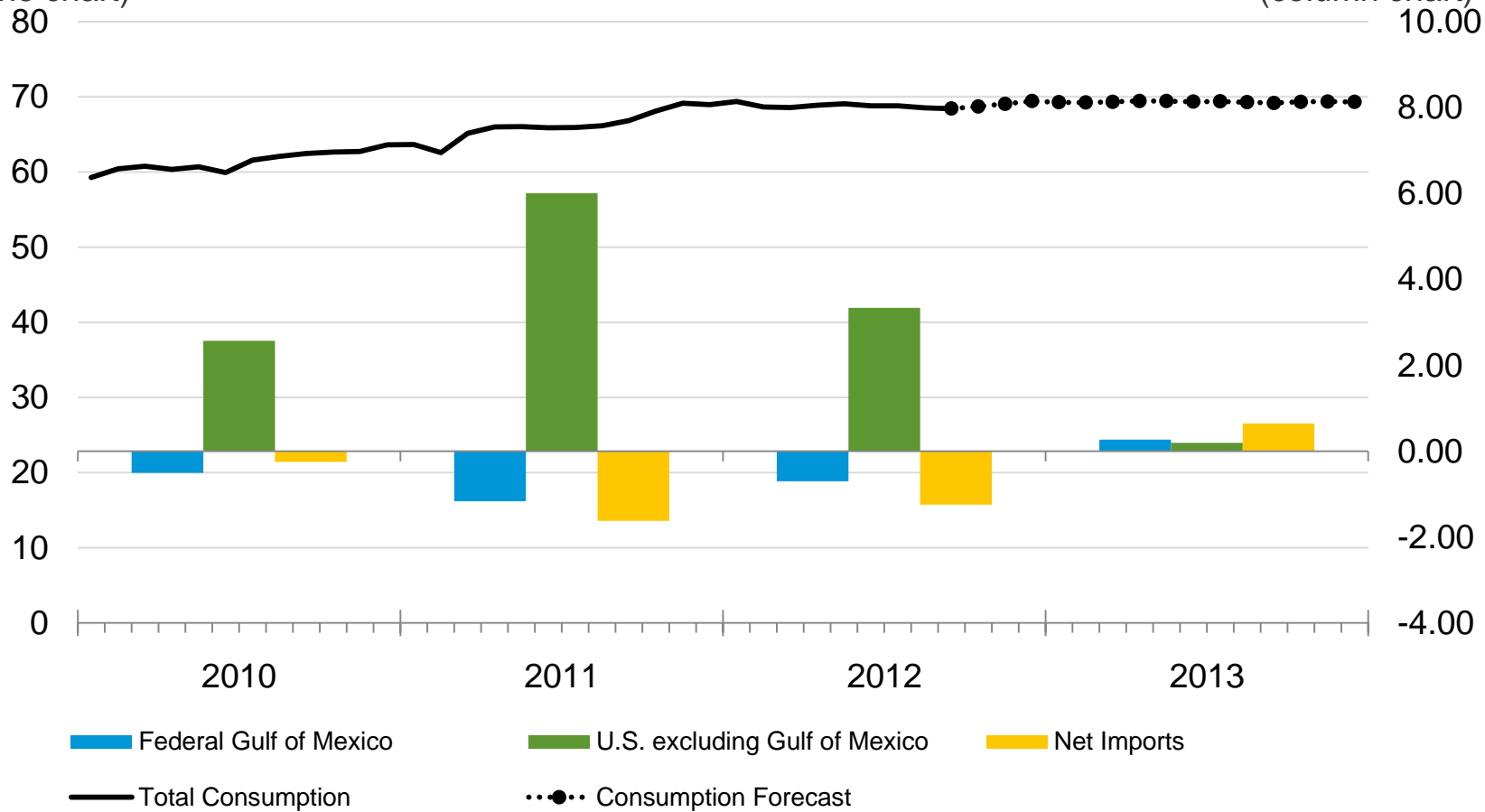


Source: U.S. Energy Information Administration Short-Term Energy Outlook, September 2012

# U.S. Natural Gas Production and Imports

Total wet gas production  
billion cubic feet per day  
(line chart)

Change from prior year  
billion cubic feet per day  
(column chart)

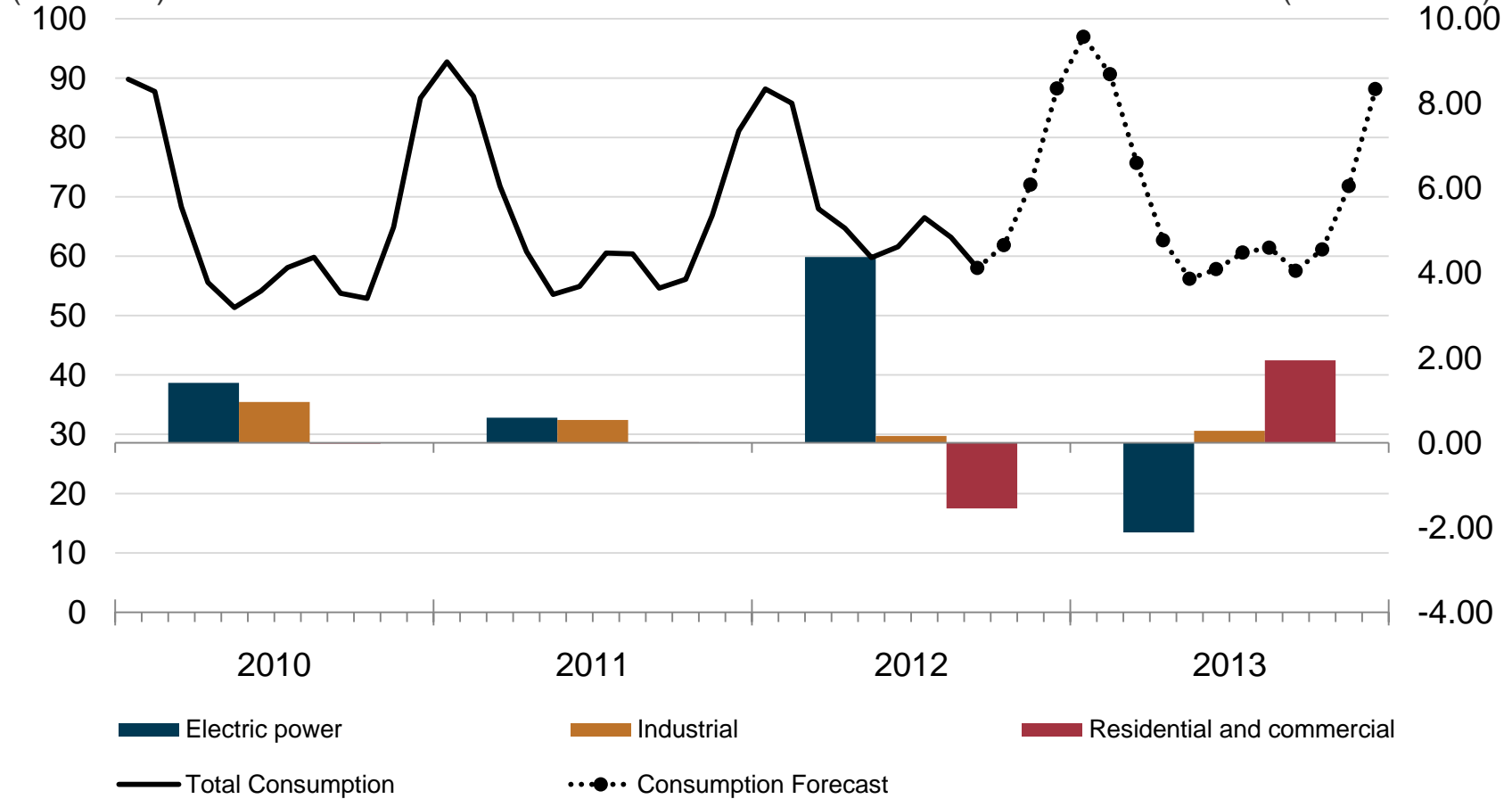


Source: EIA, Short Term Energy Outlook

# U.S. Natural Gas Consumption

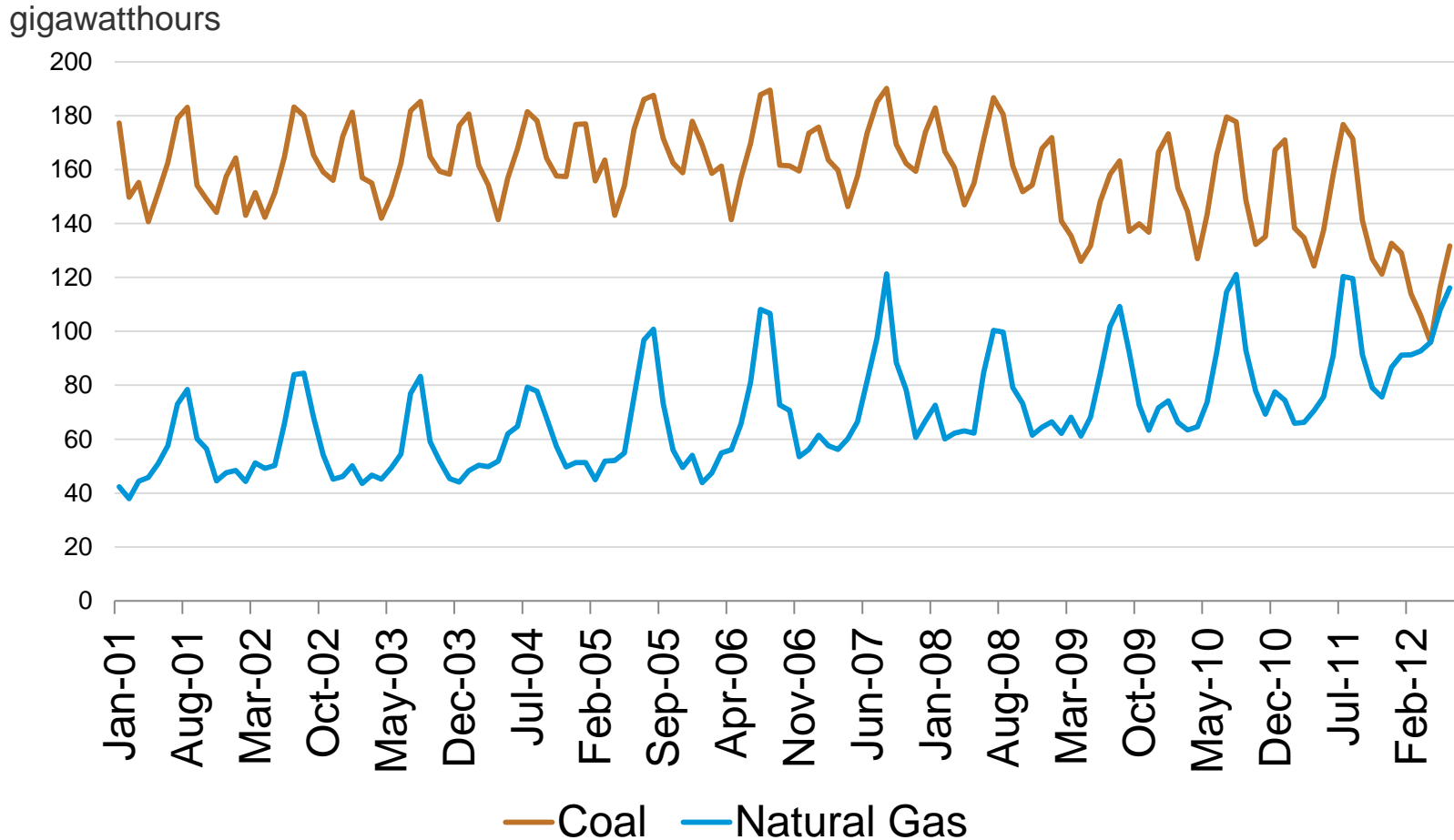
Natural Gas consumption  
billion cubic feet per day  
(line chart)

Change from prior year  
billion cubic feet per day  
(column chart)



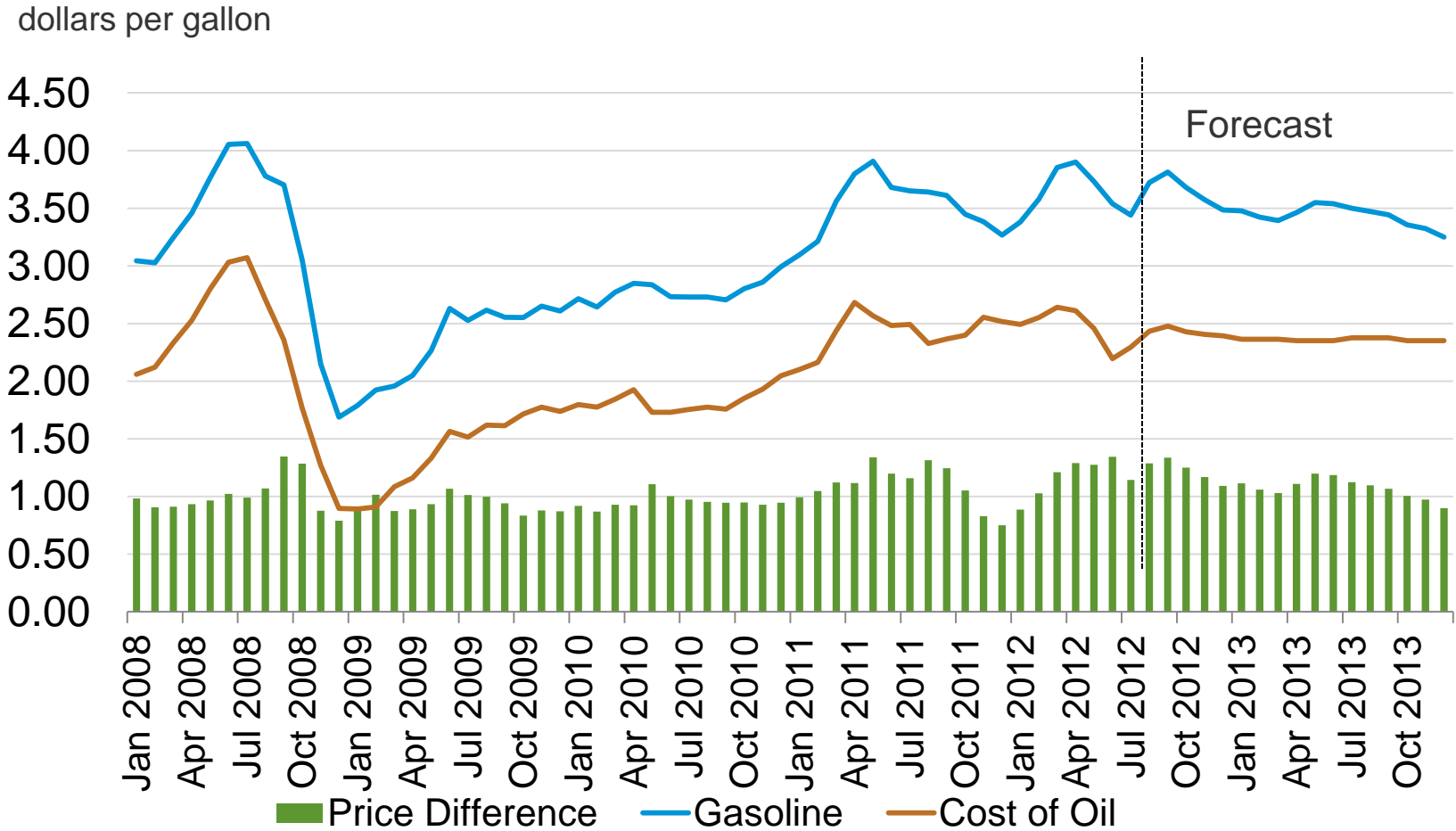
Source: U.S. Energy Information Administration Short-Term Energy Outlook, September 2012

# U.S. Electricity Output from Natural Gas and Coal



Source: U.S. Energy Information Administration Electric Power Monthly

# U.S. Gasoline and Crude Oil Prices

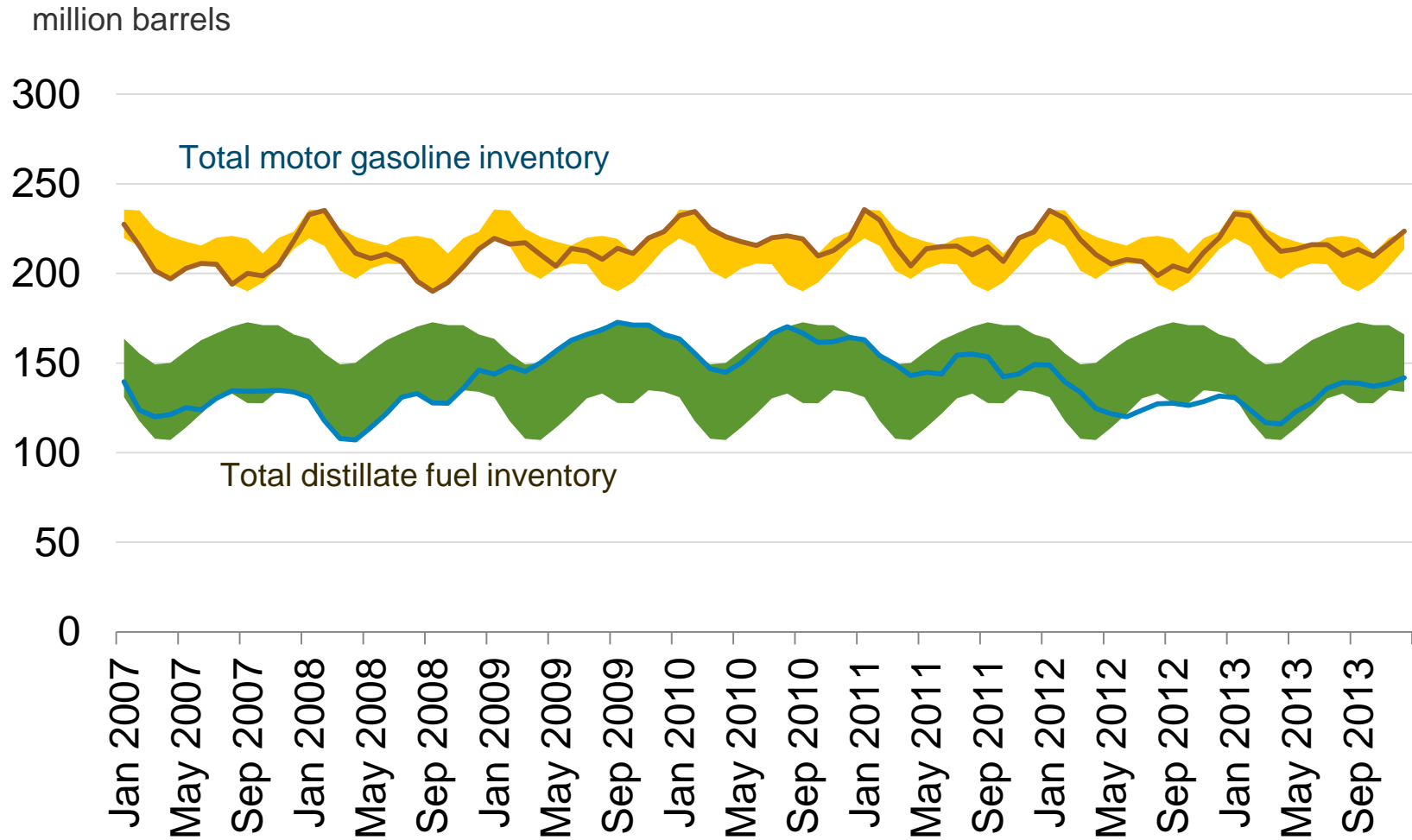


Crude oil price is average refiner acquisition cost. Retail prices include State and Federal taxes.

Source: U.S. Energy Information Administration Short-Term Energy Outlook, September 2012



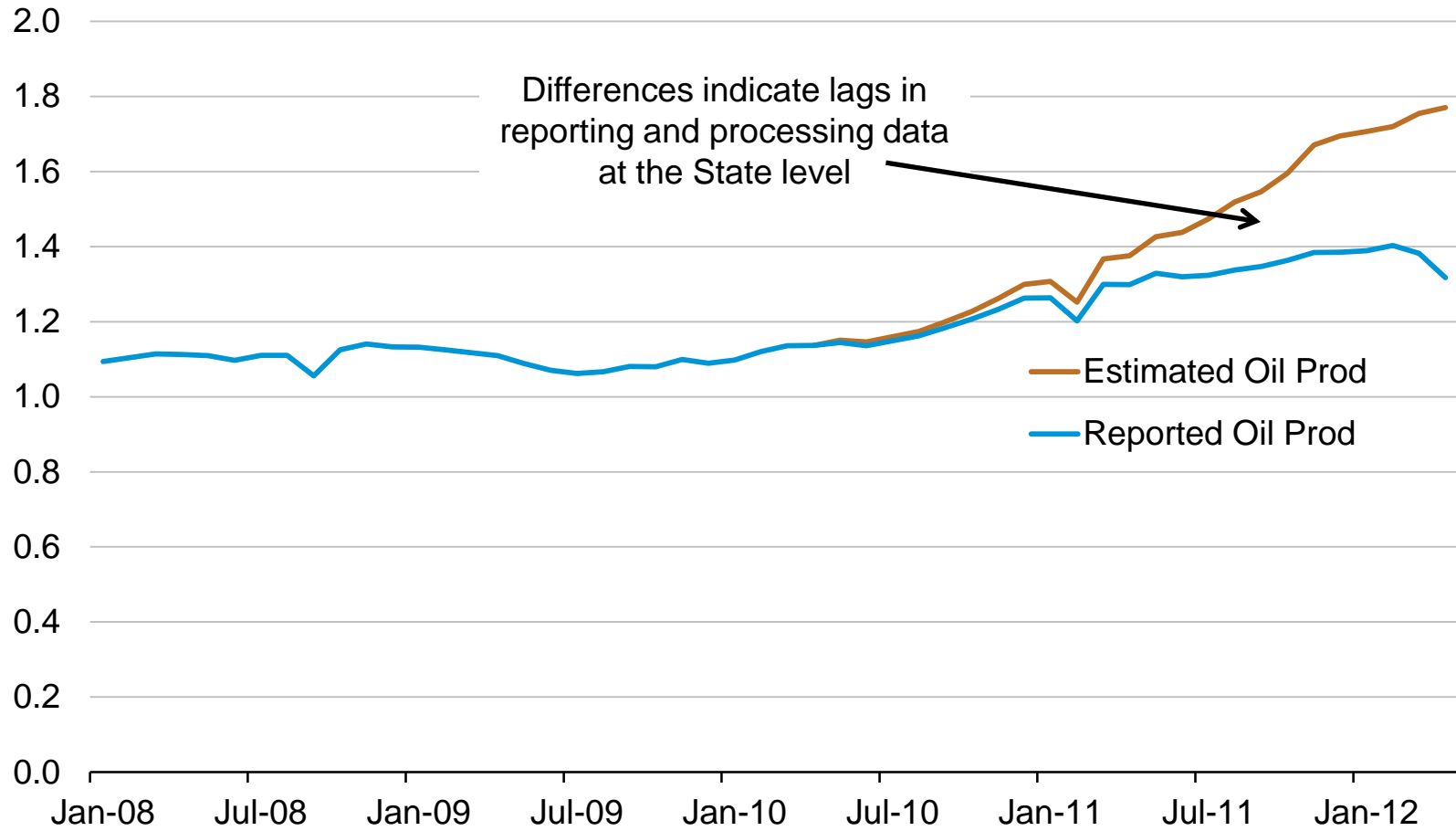
# U.S. Gasoline and Distillate Inventories



Source: U.S. Energy Information Administration Short-Term Energy Outlook, September 2012

# Speed of development raises new data collection issues

*Texas oil production  
million barrels per day*



Source: Hydrocarbon Production Database Incorporated (HPDI), EIA, State of Texas. Data through April, 2012

# Other Upcoming EIA releases

- Winter Fuels Outlook
- Launch of States 3.0
- *Today in Energy* series
- *AEO 2013*